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FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

Fall Seminar
EXECUTIVE COUNCIL Minutes
November 7, 2026
"FSMA- Together WE make it Happen"

The Executive Council meeting of the Florida Society of Medical Assistants will now come to order at ____pm.

Will the Secretary, Mary Morris, CMA (AAMA) please take the roll?

OFFICERS

President Christina Sears, CMA (AAMA)	Present	Not Present
Vice President Linda Vitzthum, CMA (AAMA)	Present	Not Present
Secretary Mary Morris, CMA (AAMA)	Present	Not Present
Treasurer Mary Lou Allison, CMA-C (AAMA)	Present	Not Present
Speaker GA Nancy Peterhansen, CMA (AAMA)	Present	Not Present
Vice-Speaker GA Deniece Jozefiak CMA (AAMA)	Present	Not Present
Immediate Past President Jeanette Tyler, CMA (AAMA)	Present	Not Present

EXECUTIVE COMMITTEE CHAIRS

Budget & Finance Mary Lou Allison, CMA-C (AAMA)	Present	Not Present
Bylaws/Policy & Procedure Deniece Jozefiak, CMA (AAMA)	Present	Not Present
Education Co Chairs Cassandra Pinnell, CMA (AAMA)	Present	Not Present
Marketing/Comm Outreach Jeanette Tyler, CMA (AAMA)	Present	Not Present
Annual Conference Marsha Benedict, CMA-A (AAMA)	Present	Not Present
Membership/Certification Deniece Jozefiak, CMA (AAMA)	Present	Not Present
Nominating Chair Linda Vitzthum, CMA (AAMA)	Present	Not Present
Awards Committee Chair Linda Vitzthum, CMA (AAMA)	Present	Not Present

Madame Secretary, is there a quorum present? Yes (quorum = majority for Executive Council meetings).
Yes No

TREASURER'S REPORT

Checking: \$ _____ Saving: \$ _____ BALANCE: \$ _____

FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

OFFICER REPORTS

President Christina Sears, CMA (AAMA)	Report	No Report
Vice President Linda Vitzthum, CMA (AAMA)	Report	No Report
Secretary Mary Morris, CMA (AAMA)	Report	No Report
Treasurer Mary Lou Allison, CMA-C (AAMA)	Report	No Report
Speaker GA Nancy Peterhansen, CMA (AAMA)	Report	No Report
Vice-Speaker GA Deniece Jozefiak CMA (AAMA)	Report	No Report
Immediate Past President Jeanette Tyler, CMA (AAMA)	Report	No Report

EXECUTIVE COMMITTEE REPORTS

Budget & Finance Mary Lou Allison, CMA-C (AAMA)	Report	No Report
Bylaws/Policy & Procedure Deniece Jozefiak, CMA (AAMA)	Report	No Report
Education Co Chairs Cassandra Pinnell, CMA (AAMA)	Report	No Report
Marketing/Comm Outreach Jeanette Tyler, CMA (AAMA)	Report	No Report
Annual Conference Marsha Benedict, CMA-A (AAMA)	Report	No Report
Membership/Certification Deniece Jozefiak, CMA (AAMA)	Report	No Report
Nominating Committee Linda Vitzthum, CMA (AAMA)	Report	No Report
Awards Committee Linda Vitzthum, CMA (AAMA)	Report	No Report

DELEGATES TO AAMA NATIONAL CONFERENCE REPORTS

Delegate Christina Sears, CMA (AAMA)	Report	No Report
Delegate Marsha Benedict, CMA-A (AAMA)	Report	No Report
Delegate Mary Lou Allison, CMA-C (AAMA)	Report	No Report
Delegate Linda Vitzthum, CMA (AAMA)	Report	No Report

FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

CORRESPONDENCE:

-Thank you and AAMA Reprehensive report from Monica Case, CMA (AAMA)

UNFINISHED BUSINESS

-Awards Committee plans for the David Knight Award

-Pat's Country Store- Part of the Conference Committee

AAMA Items? Other Items?

74 NEW BUSINESS

75 - **AAMA** Representative **Request Deadline Dec 1st.**

76 **Request? Who (3 names)**

77 -Other

78
79 ANNOUNCEMENTS

80
81 The minutes of this Executive Council meeting will be posted on the FSMA website within 30 days.

82
83 Winter Seminar and Executive Council Meeting February 6, 2027. Reports will be Due by January 15,
84 2027, to be posted on the FSMA website by January 23, 2027.

85
86 All Committees are seeking FSMA Members to join to help us Make a difference in the FSMA and AAMA.

87 Upcoming Meetings/ Date:

88
89 FSMA State Conference is April 23-24, 2027 at Holiday Inn Orlando International Airport; 5750 T.G
90 Lee Blvd.; Orlando FL 32822; 407-816-0313. www.hiorlandoairport.com.

91
92 AAMA 71st Annual Conference—Kansas City, MO Sept. 13–16, 2027

93
94
95 DEADLINES:

96 December 1, 2026 Request for AAMA Representative to attend State Meeting

97 May 1, 2027, Nominations for AAMA Board of Trustees

98 May 15, 2027, Maxine Williams Scholarship Applications

99 June 1, 2027- AAMA Lifetime Membership Award

100 July 15, 2027 Excel Award Deadline

101 August 1, 2027 National Leadership Applications forms

102
103 There being no further business to be brought before the Executive Council of the Florida Society of
104 Medical Assistants, this meeting is now adjourned at _____pm



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

October 6, 2026

To: President Christina Sears
FSMA 2026-2027

From: Christina Sears, CMA (AAMA)
President of FSMA 2026-2027

It has been this member's honor to serve thus far the Florida Society as its President.

Since being elected as president on April 24, 2026, this officer has attended the following Meetings and Continuing Education Sessions:

- April 24-25, 2026: Annual FSMA Conference- Orlando FL
- April 25, 2026: Post Conference Executive meeting
- May 9, 2026 Education session
- May 11, 2026 Award Committee meeting
- May 12, 2026: FSMA Bylaws Meeting
- May 18, 2026: FSMA Education Meeting
- May 26, 2026: Marketing Committee Meeting
- June 6, 2026: Education session Heat and Health
- June 27, 2026: Inaugural meeting of FSMA book club
- July 8, 2026 FSMA meeting
- July 18, 2026 FSMA education session
- July 25, 2026 FSMA book club meeting
- August 22, 2026 FSMA education session
- August 26, 2026 FSMA education meeting
- September 5, 2026 FSMA pre-conference meeting
- September 14-17, 2026- Annual FSMA Conference- Reno, NV
- September 26, 2026: FSMA Book Club Meeting

The 2027 AAMA Conference was held in Reno, NV September 14-17, 2026. Florida sent four delegates to represent in the House of Delegates. This officer was one of the delegates. It was an honor representing all the Florida Medical Assistants in Reno.

This office has done their best to reply to various correspondence from member of the FSMA, AAMA, and Community organizations that have asked various questions.

As the current President, this officer had sent out a monthly newsletter, with the assistance of the current FMSA Treasures. This newsletter is delivered to email via Constance Contact.

Respectfully submitted,
Chrisina Sears, CMA (AAMA)
President, 2024-2025



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date 10/5/2026

2

3 To: Christina Sears, CMA (AAMA) and the executive board

4

5 From: Linda Vitzthum, CMA (AAMA), Nominating chair

6 This officer has attended the following meetings and education sessions:

7 5/9/2026 Education session

8 5/11/2026 Award Committee meeting

9 6/13/2026 Education session Heat and Health

10 6/27/2026 Inaugural meeting of FSMA book club

11 7/8/2026 FSMA meeting

12 7/18/2026 FSMA education session

13 7/25/2026 FSMA book club meeting

14 8/22/2026 FSMA education session

15 8/26/2026 FSMA education meeting

16 9/5/2026 FSMA pre-conference meeting

17 9/14-9/17/2026 attended 70th AAMA national conference

18 9/15/2026 served as delegate in the House of Delegates session representing Florida at the
19 AAMA conference.

20 This officer attends meetings, reviews emails, and is working on recruiting the 2027-2028
21 officers for the executive board.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

September 27, 2026

To: Christina Sears, CMA (AAMA), FSMA President

From: Mary Morris, CMA (AAMA), FSMA Secretary 2026-2027

Re: Secretary Report for 11/7/26 Executive Council Meeting

As Secretary of the Florida Society of Medical Assistants, this officer has been available via email since the last executive council meeting, April 25, 2026.

The meeting minutes from the Post Conference Executive Council meeting on April 25, 2026, were submitted to President Christina Sears within the 30-day time frame post meeting and are on the FSMA website for review and to be voted on at the November 7 meeting.

This officer is now in receipt of the voice recorders for use at the November 7 executive council meeting. Thank you to Nancy Peterhansen for mailing the recorders to me. The recorder is my second set of ears so that I can make sure the meeting minutes are accurate and a true reflection of what happened during the meeting.

It is this officer's pleasure to serve as your Secretary of the Florida Society of Medical Assistants for 2026-2027.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 11.07.2026

2
3
4 To: Christina Sears, CMA (AAMA)
5 President

6
7 From: Mary Lou Allison, CMA-C(AAMA), Treasurer

8
9 Re: Treasurer Fall Report

10
11
12 All financial data is in order. The FSMA bank accounts are at Bank of America.

13 All banking is done online at the BOA Website, statements are available online.

14 The FSMA President has always been provided with the Bank Login information.

15 Thank you for the opportunity to serve FSMA



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

October 2, 2026

TO: Christina Sears, CMA (AAMA), FSMA President
Executive Council Members

FROM: Jeanette Tyler, CMA (AAMA), Immediate Past President

RE: Marketing and Outreach Chair Report

The Marketing and Outreach Committee met via Zoom on the following dates:
--Tuesday, May 26, 2026

An Instagram account was created 9/26/2026.

The Facebook page currently has 1,824 followers

This officer appreciates the opportunity to serve FSMA.

Respectfully submitted,

Jeanette Tyler

Jeanette Tyler, CMA (AAMA)
Immediate Past President, Florida Society of Medical Assistants



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: October 10, 2026

2
3 To: Christina Sears, CMA (AAMA)
4 President, Florida Society of Medical Assistants

5
6 From: Nancy Peterhansen, CMA (AAMA)
7 Speaker of the General Assembly
8

9 This officer attended the Annual FSMA April 24-25, 2026 at Orlando, FL, at which she
10 was re-elected as the Speaker of the General Assembly for the 2026-2027 year.

11 This officer responded to email/text messages in a timely manner.
12

13 This officer was unable to attend Zoom Education Planning Committee Meeting due to
14 the date of scheduling. The meetings have been moved to a day of the week at which I
15 will be able to attend. I have periodically emailed the committee chair, Cassandra
16 Pinnell, Chair, Educational Committee, Florida Society of Medical Assistants, and
17 offered my help to obtain speakers. I am looking for a speaker for February meeting.

18 This officer attended FSMA Winter Meeting on February 7, 2026. She also scheduled
19 one of the guest speakers for this session.

20 This officer attended April State Meeting Planning Committee meeting on March 9,
21 2026, and all other meetings pertaining to April State Meeting.

22 This officer appreciates all the help and guidance from the members of the Florida
23 Society of Medical Assistants. Thank you for this opportunity to serve the FSMA.

24



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: November 7, 2026

2

3 To: Christina Sears, CMA (AAMA)

4 FSMA President

5

6 From: Deniece Jozefiak, CMA (AAMA)
7 Vice Speaker of the General Assembly

8

9 RE: Vice Speaker of the General Assembly Report

10 This officer will be working closely with speaker of the General Assembly, Nancy
11 Peterhansan, CMA (AAMA) to make sure everything is in place for the General Assembly.

12

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FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date 10/5/2026

2

3 To: Christina Sears, CMA (AAMA) and the executive board

4

5 From: Linda Vitzthum, CMA (AAMA), Awards Committee Chair

6 This officer has attended the following meetings and education sessions:

7 5/9/2026 Education session

8 5/11/2026 Award Committee meeting

9 6/13/2026 Education session Heat and Health

10 6/27/2026 Inaugural meeting of FSMA book club

11 7/8/2026 FSMA meeting

12 7/18/2026 FSMA education session

13 7/25/2026 FSMA book club meeting

14 8/22/2026 FSMA education session

15 8/26/2026 FSMA education meeting

16 9/5/2026 FSMA pre-conference meeting

17 9/14-9/17/2026 attended 70th AAMA national conference

18 9/15/2026 served as delegate in the House of Delegates session representing Florida at the
19 AAMA conference.

20 This officer attends meetings, reviews emails, and is working on expanding the David Knight
21 award to be up to a \$500.00 award for e-learning, national conference, or state conference.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: November 7, 2026

2

3 To: Christina Sears, CMA (AAMA)

4 FSMA President

5

6 From: Deniece Jozefiak, CMA (AAMA)
7 Vice Speaker of the General Assembly

8

9 RE: Vice Speaker of the General Assembly Report

10 This officer will be working closely with speaker of the General Assembly, Nancy
11 Peterhansan, CMA (AAMA) to make sure everything is in place for the General Assembly.

12

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FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

October 2, 2026

TO: Christina Sears, CMA (AAMA), FSMA President
Executive Council Members

FROM: Jeanette Tyler, CMA (AAMA), Immediate Past President

RE: Marketing and Outreach Chair Report

The Marketing and Outreach Committee met via Zoom on the following dates:
--Tuesday, May 26, 2026

An Instagram account was created 9/26/2026.

The Facebook page currently has 1,824 followers

This Chair appreciates the opportunity to serve FSMA.

Respectfully submitted,

Jeanette Tyler

Jeanette Tyler, CMA (AAMA)
Immediate Past President, Florida Society of Medical Assistants



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: October 7, 2026

2
3 To: Christina Sears, CMA (AAMA) FSMA President

4
5 From: Cassandra Pinnell, MPH, BHA, CMA (AAMA)
6 Education Chair

7
8 This officer attended the Annual FSMA conference April 24th-25th in Orlando at which
9 she was elected as educational chair for the 2026-2027 year

10
11 Committee members are: Teresa Gonzalez (via email), Sabrina Schook, Jeannette
12 Taylor, Sheri Daugherty, Linda Vitzthum, Nancy Peterhansen (via email), Mary Lou
13 Allison, Christina Sears, unfortunately DeAnna Parton needed to resign and the student
14 Dee Vasconcelos has stopped responded to attempts to be reached.

15
16 The educational meetings have been held in May, June, July, September, and the next
17 will be October 19th, and December 7th, at 7pm. The 2027 meetings will be set once the
18 officer has her next semester of courses scheduled

19
20 The next Zoom session for FSMA is set for October, Dr Barath which was finalized and
21 advertised. We have two speakers for November's fall conference approved to go and
22 waiting to get the their CV and outline so this can be finalized in the upcoming weeks.
23 We do have a speaker set for a few sessions in 2027, one session created by the chair
24 that has been approved to be utilized and just needs to work on the February seminar.

25
26 This officer graduated from Benedictine University in May 2026 with her MPH, has
27 begun her DrPH program opening her up to more speakers to utilize for future sessions

28
29 This officer plans to complete the CPH exam in December 2026

30
31 This officer is actively a member of FPHA, the student liaison for the School of Health
32 and Wellness for APHA, a volunteer for Florida Voices and a new member of the
33 National Association for Doctors of Public Health to gain knowledge and potential
34 speakers for the FSMA

35
36 This officer plans to respond to emails in a timely manner and upload CEU credits within
37 the two-week time frame for attendees

38
39
40
41
42
43



Florida Society of Medical Assistants, Inc.

November 7, 2026

To: Christine Sears, CMA (AAMA)
President, Florida Society of Medical Assistants

From: Marsha Benedict CMA-A (AAMA), MSA
Conference Coordinator

FSMA Annual Conference hotel will be Holiday Inn Orlando International Airport; 5750 T.G Lee Blvd.; Orlando FL 32822; 407-816-0313. www.hiorlandoairport.com

Friday April 23, 2027, through Saturday April 24, 2027. Room rates are \$129.00 plus tax and occupancy. Standard queen or two double beds. Cutoff date will be March 23, 2027, but we will adjust that date as time is near. We have an attrition rate of use of eighty (80) nights. Minimum guarantee of \$3,000.00 for food and beverages. \$350.00 education room rental rate if we meet our guarantee. Free Self-Parking available. Resort fee waived.

Many of you may remember this hotel, as we used it for years until it needed remodeling. We have two full rooms for meetings and the entry hallway for registration and vendors.

I look forward to our time next year.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: November 7, 2026

2

3 To: Christina Sears, CMA (AAMA)

4 FSMA President

5

6 From: Deniece Jozefiak, CMA (AAMA)
7 Membership/Certification Committee Chair

8

9 RE: Membership Committee Report

10 Current FSMA Membership as of 9/26/26 852

11

12 An E-Blast went out to all non-renewing members in July. There have been a few new
13 members and letters have been sent to 4 new AAMA members.

14

15 This chair has been out of state taking care of an ill family member, and all info is at home.
16 More information will be given at the FSMA upcoming meeting.

17

18

19

20

21



Florida Society of Medical Assistants, Inc.

November 7, 2026

To: Christine Sears, CMA (AAMA)
President, Florida Society of Medical Assistants

From: Christina Sears, CMA (AAMA)
FSMA 2026 Delegate, Reno, Nevada

The 70th Annual AAMA Annual Conference was held in Reno Nevada at the Grand Sierra Resort September 14-15, 2026.

The conference began on Monday September 14 with registration and Breakfast. This year an emphasis was placed on Networking. This allowed the attendees to get to know others from around the country, to discuss various topics, and share ideas in education or membership growth.

The opening AAMA Board Meeting was presented with a new format that was unique. This meeting was held in the style of a "Fire Side Chat" lead by President Thomas featuring BOT leaders reflecting on this past year's accomplishments and connecting with the leaders guiding us through the next year. During this meeting We were able to meet our new Executive Director Annie Storey, CAE.

This year's Knowledge Bowl was exciting as in years past. However, a bit overshadowed with sadness when learning this was to be the last year the Knowledge Bowl. This year the questions included history questions about the AAMA, from when it was founded to when the AAMA exam was first administered.

On Monday evening, the Welcome Party and Anniversary Celebration was a great event. This event was sponsored by the FSMA. There were foods and dessert, games, and awards given. Awards were presented at the Welcome Ceremony and will be posted on the AAMA website.

AAMA House of Delegates was held on Tuesday September 15, 2026. Election results:

Vice President:	Jane Seelig, CMA-A (AAMA)
Secretary:	Shirley Sawyer, CMA (AAMA)
Vice Speaker of HOD:	Cameron Smith CMA (AAMA)
Trustees:	Erica Arends CMA (AAMA)
	Rachel Ozburn, CMA (AAMA)

43 Terri Slinker, CMA (AAMA)

44
45 Nominating Committee: Jack Hostettler, CMA (AAMA)
46 Natasha Geno, CMA (AAMA)
47 Lydrise House, CMA (AAMA)
48 Candy Miller, CMA (AAMA)
49

50 Proposed Bylaws Amendments adopted: 26-01.26-02.26-03,26-04,26-05
51

52 The newly updated bylaw change will be on the AAMA website. The change updated the way
53 information would be sent, rather than snail mail; email will be sent with return receipt,
54

55 On Thursday Afternoon, the State Leaders Session was attended by all the FMSA Delegates.
56 During this meeting we were separated from our group and to encourage interaction with
57 Leaders from other States. We were presented with questions, asked to discuss, then various
58 members were asked to share with the entire attendance. This was a very informative
59 session.
60

61 Wednesday night during the President's Banquet, this Delegate represented the FSMA as
62 the current President. We honored and thanked The Immediate Past President Virginia
63 Thomas, CMA (AAMA) President. Sherry Bogar CMA (AAMA) was installed as our new
64 AAMA President.
65

66 On Thursday, this delegated attended 2 very informative Continuing Education session on
67 Dementia care and Suicide Prevention.
68

69 2026-2027 AAMA Committees were assigned, and the list can be found on the AAMA
70 website.
71

72 The 2027 AAMA National Conference is being held in Kansas City, MO. Sept 13-16, 2027.
73 Look forward to seeing more Florida Members in attendance.
74

75 Christina Sears, CMA (AAMA)
76 2026 FSMA Delegate



Florida Society of Medical Assistants, Inc.

November 7, 2026

To: Christine Sears, CMA (AAMA)
President, Florida Society of Medical Assistants

From: Marsha Benedict CMA(AAMA), MSA
FSMA 2026 Delegate, Reno, Nevada

The 70th Annual AAMA Annual Conference was held in Reno Nevada at the Grand Sierra Resort September 14-15, 2026.

The conference began on Monday September 14 with registration and many wonderful memorabilia given to registrants to celebrate AAMA 70th Anniversary. The day was filled with education, networking and association activities. The daily breakfast question in the middle of the table was designed by AAMA staff to create membership networking. Everyone explored the exhibitors and met AAMA sponsors. Cvent app helped everyone build their schedules and events, The app provided a floor plan of the hotel, attendees listed by State, Digital Daily Newsletter and much more to help attendees organize their daily schedules.

An extremely exciting open meeting of the AAMA Board of Directors had a new format that was a very upbeat; Fire Side Chat lead by President Thomas featuring BOT leaders reflecting on this past years accomplishments and connecting with the leaders guiding us through the next year. We were able to meet our new Executive Director Annie Storey, CAE.

We all enjoyed the fun packed Knowledge Bowl and was sad to hear that this was the last year it will be held as part of our CEU's. We are anxious to see what will be offered next year.

The welcome party included an evening buffet of wonderful food to celebrate southwest charm. All the States wore attire that represented their State. Of course, Florida wore our homemade Mickey ears (provided by our President) and Disney shirts. The night was fun and exciting with many games and antics supported by the AAMA board of trustees and committees.

Awards were presented at the Welcome Ceremony and will be posted on the AAMA website.

43 AAMA House of Delegates was held on Tuesday September 15, 2026. Election results:

44

45 Vice President: Jane Seelig, CMA-A (AAMA)

46 Secretary: Shirley Sawyer, CMA (AAMA)

47 Vice Speaker of HOD: Cameron Smith CMA (AAMA)

48 Trustees: Erica Arends CMA (AAMA)

49 Rachel Ozburn, CMA (AAMA)

50 Terri Slinker, CMA (AAMA)

51

52 Nominating Committee: Jack Hostettler, CMA (AAMA)

53 Natasha Geno, CMA (AAMA)

54 Lydrise House, CMA (AAMA)

55 Candy Miller, CMA (AAMA)

56

57 Proposed Bylaws Amendments adopted: 26-01.26-02.26-03,26-04,26-05

58

59 The newly updated bylaw change will be on the AAMA website. The change updated the way
60 information would be sent, rather than snail mail; email will be sent with return receipt,

61

62 State Leaders session was held on Wednesday September 16, 2026. Another improved
63 format to include all state leaders enlightening others with new and exciting practices used in
64 their individual states.

65

66 Wednesday night was the highlight of the conference with President Thomas surprised with
67 the presence of her favorite Chic Filla cows giving her a grand finale to the evening. She was
68 quite surprised and we all enjoyed the fun of it all. Sherry Bogar CMA (AAMA) was installed
69 as our new AAMA President. Sherry has worked her way up the ladder and will make a great
70 President with a lot of support from her board.

71

72 The evening ended with a celebratory party in the Presidents suite. The suite was beautiful
73 and fit for the immediate past president and new president. All had fun. Our AAMA friends
74 said their Goodbyes for another year. See you all in Kansas City in 2027.

75

76 2026-2027 AAMA Committees were assigned, and the list can be found on the AAMA
77 website.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date: 11.07.2026

2 To: Christina Sears, CMA (AAMA), President

3 From: Mary Lou Allison, CMA-C(AAMA), Delegate AAMA 70th Annual Meeting in Reno
4 Nevada.

5 Re: Delegate to AAMA 70th Annual Meeting Report

6 Having attended every AAMA Annual Meeting since serving as FSMA President in 1983, I
7 would like to take this opportunity to **commend the AAMA leadership for “Going Outside**
8 **the Box”** and presenting conference attendees with the most outstanding meeting I have ever
9 attended!

10 The leadership made this conference both informative and enjoyable for everyone. From the
11 new format of the Board of Trustees (BOT) meeting, which featured interviews with AAMA
12 Board members and allowed each Chair to explain their responsibilities and the importance of
13 their role, to the many opportunities for engagement and learning, the conference was truly
14 exceptional.

15 The House of Delegates (HOD) was serious and informative, providing every Delegate with an
16 opportunity to speak directly with the candidates. This was an excellent way to encourage
17 communication, engagement, and informed decision-making.

18 The State Leaders' Meeting was not only professional but also enjoyable. It provided a
19 wonderful opportunity to connect with fellow State Society leaders, exchange ideas, and share
20 new knowledge and experiences with everyone in attendance.

21 Another excellent improvement was conducting all Delegate Orientations via Zoom before
22 attendees arrived in Reno. This helped expedite the business of the House of Delegates and
23 made the process more efficient.

24 FSMA members may download the House of Delegates documents here:

25 <https://aama-ntl.org/education-and-events/house-of-delegates>

26 Please note that all nominees were elected and all proposed Bylaw changes were passed.

27 I sincerely thank the members of the Florida Society of Medical Assistants for giving me the
28 opportunity to serve as your Delegate at this outstanding and exciting AAMA Annual Meeting.
29 It was truly an honor to represent FSMA and participate in such a memorable conference.



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

- 1 Thank you for your continued confidence and support!



FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

1 Date 10/12/2026

2
3 To: Cristina Sears, CMA (AAMA) and the executive board

4
5 From: Linda Vitzthum, CMA (AAMA), vice president and delegate for the AAMA 70th House of
6 Delegates

7 Subject: Delegate Report

8 This member attended the 70th House of Delegates of the American Association of Medical
9 Assistants on Tuesday, September 15, 2026.

10 Prior to the House of Delegates, this delegate attended meetings to meet the candidates and
11 with the other Florida delegates so that we would represent Florida.

12 During the House of Delegates, this delegate listened to proposed bylaws changes, listened to
13 the recommendations of the Recommendation committee and voted on the changes. This
14 delegate nominated Christina Sears, CMA (AAMA) for the AAMA Nominating committee. This
15 delegate asked questions to the trustees and officers running for office and voted on said
16 candidates according to the best interests of the Florida Society of Medical Assistants. This
17 delegate is grateful to the members of the Florida Society of Medical Assistants for their
18 confidence in serving the best interests of our members and the medical assistants in Florida.

19 Respectfully submitted,

20 Linda Vitzthum, CMA (AAMA)

FSMA BUDGET 2026-2027

Description	ACTUAL	BUDGET
INCOME		
DUES	7845	11000
TOTAL DUES	7845	11000
SEMINARS		
FALL	0	2500
	0	0
TOTAL SEMINARS	0	2500
ANNUAL MEETING		
Registration Income	0	6200
Ways & Means Income	0	0
TOTAL ANNUAL MEETING	0	6200
INCOME FROM ZOOM MEETINGS		
TRANSFERS FROM PAY PAL	0	100
TOTAL SPECIAL PROJECTS	0	0
TOTAL INCOME	7845	19700
EXPENSES		
AAMA ANNUAL MEETING		
NATIONAL DEL/ALT	8001.56	8000
FSMA SPONSOR AAMA	500	0
TOTAL AAMA ANNUAL MEETING	8501.56	8000
SCHOLARSHIPS		
MAXINE WILLIAMS	0	100
FSMA/ DAVID KNIGHT AWARD	0	100
TOTAL SCHOLARSHIPS	0	200
SPECIAL PROJECTS		
1	0	0
2	0	0
TOTAL SPECIAL PROJECTS	0	0
PRESIDENT		
Travel	0	125
Misc Expense	0	25

TOTAL PRESIDENT	0	0
PRES-ELECT		
Presidents Gift	0	50
Packets	0	25
Misc Expense	0	0
TOTAL PRES-ELECT	0	75
SECRETARY		
Misc Expense	0	10
TOTAL SECRETARY	0	10
TREASURER & PIN		
Bond	122	125
Pres. Pin Expense	0	200
TOTAL TREASURER	122	325
SPEAKER / VICE SPEAKER		
Misc Expense	0	10
TOTAL SPEAKER / VICE SPEAKER	0	10
Budget & Finance		
Misc Expense BANK FEE	51	10
TOTAL Budget & Finance	51	10
BYLAW-P&P		
Misc Expense	0	10
TOTAL BYLAW-P&P	0	10
CERTIFICATION & MEMBERSHIP		
TRAVEL	0	0
AWARDS	0	0
Misc Expense	0	10
TOTAL CERTIFICATION & MEMBERSHIP	0	10
Communications		
Constant Contact	598	1000
Website	302	2000
Zoom	165.9	500
Misc Expense (ISP GO DADDY 5 YEARS)	0	
TOTAL Communications	1065.9	3500
CONTINUING EDUCATION		
ZOOM MEETINGS	0	400
Misc Expense	0	
TOTAL CONTINUING EDUCATION	0	400

FSMA ZOOM SPEAKER HONORARIUMS

PAYMENTS TO ZOOM SPEAKERS	400	0
TOTAL HONORARIUMS	400	0

MARKETING & COMMUNITY OUTREACH

Communication	0	100
Marketing	0	100
Misc Expense	0	0
TOTAL MARKETING	0	200

Meeting Coordinator

Misc Expense	0	10
TOTAL Meeting Coordinator	0	10

NOMINATING COMMITTEE

Misc Expense	0	10
TOTAL NOMINATING COMMITTEE	0	10

Annual Meeting Expenses

AV	0	1000
HOTEL DEPOSIT	0	0
Hotel Expense	0	2500
Room & Reg Pres & AAMA Rep Room & Exp.	0	1000
Color Guard HOD	0	100
Decorations Installation	0	50
Reg Supp	0	100
Speaker Honorarium	0	1500
Misc Expense	0	0
TOTAL Annual Meeting Expenses	0	6250

Fall/ WINTER ZOOM

		10
TOTAL Fal ZOOM	0	10

TOTAL EXPENSES	10140.46	19030
TOTAL INCOME	7845	19730

FSMA BUDGET 2025-2026

Description	ACTUAL	BUDGET
INCOME		
DUES	6820	11000
NORTH FLORIDA DEPOSIT 2023	2639.34	
SOUTHEAST CHAPTER DEPOSIT	3653.45	
CENTRAL GULF COAST CHAPTER DEPOSIT	2449.76	
TREASURE COAST CHAPTER DEPOSIT	35.23	
CENTRAL FLORIDA CHAPTER DEPOSIT	3972.53	0
TOTAL DUES	19570.31	11000
SEMINARS		
FALL	0	2500
	0	0
TOTAL SEMINARS	0	2500
ANNUAL MEETING		
Registration Income	2607.46	6200
Ways & Means Income	590	0
TOTAL ANNUAL MEETING	3197.46	6200
INCOME FROM ZOOM MEETINGS		
TRANSFERS FROM PAY PAL	916.14	100
TOTAL SPECIAL PROJECTS	916.14	916.14
TOTAL INCOME	23683.91	20616.14
EXPENSES		
AAMA ANNUAL MEETING		
NATIONAL DEL/ALT	7000	7000
FAMA CANDIDATE AAMA	500	0
TOTAL AAMA ANNUAL MEETING	7500	7000
SCHOLARSHIPS		
MAXINE WILLIAMS	100	100

FSMA/ DAVID KNIGHT AWARD	0	100
TOTAL SCHOLARSHIPS	100	200

SPECIAL PROJECTS

	0	0
2	0	0
TOTAL SPECIAL PROJECTS	0	0

PRESIDENT

Travel	0	125
Misc Expense	0	25
TOTAL PRESIDENT	0	0

PRES-ELECT

Presidents Gift	19.25	50
Packets	0	25
Misc Expense	7.44	0
TOTAL PRES-ELECT	26.69	75

SECRETARY

Misc Expense	0	10
TOTAL SECRETARY	0	10

TREASURER & PIN

Bond 990FORM	172	125
Pres. Pin Expense	0	200
TOTAL TREASURER	172	325

SPEAKER / VICE SPEAKER

Misc Expense	0	10
TOTAL SPEAKER / VICE SPEAKER	0	10

Budget & Finance

Misc Expense BANK FEE	68	10
TOTAL Budget & Finance	68	10

BYLAW-P&P

Misc Expense	0	10
TOTAL BYLAW-P&P	0	10

CERTIFICATION & MEMBERSHIP

TRAVEL	0	0
AWARDS	0	0
Misc Expense	0	10
TOTAL CERTIFICATION & MEMBERSHIP	0	10

Communications

Constant Contact	992	1000
Website	1071	2000
Zoom	159.9	500
Misc Expense (ISP GO DADDY 5 YEARS)Norton	59.99	59.99
TOTAL Communications	2282.89	3559.99

CONTINUING EDUCATION

ZOOM MEETINGS	0	400
Misc Expense	0	
TOTAL CONTINUING EDUCATION	0	400

FSMA ZOOM SPEAKER HONORARIUMS

PAYMENTS TO ZOOM SPEAKERS	1300	0
TOTAL HONORARIUMS	1300	0

MARKETING & COMMUNITY OUTREACH

Communication	0	100
Marketing	0	100
Misc Expense	0	0
TOTAL MARKETING	0	200

Meeting Coordinator

Misc Expense	0	10
TOTAL Meeting Coordinator	0	10

NOMINATING COMMITTEE

Misc Expense	0	10
TOTAL NOMINATING COMMITTEE	0	10

Annual Meeting Expenses

AV	240.76	1000
HOTEL DEPOSIT	0	0

Hotel Expense	3672.4	2500
Room & Reg Pres & AAMA Rep Room & Exp.	142.54	1000
Color Guard HOD CHORUS	200	100
Decorations Installation	0	50
Reg Supp	0	100
Speaker Honorarium	700	1500
Misc Expense Awards	582.01	0
TOTAL Annual Meeting Expenses	5537.71	6250

Fall/ WINTER Seminar

		10
TOTAL Fall Seminar	0	10

TOTAL EXPENSES	16987.29	18089.99
TOTAL INCOME	23683.91	19730