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EXECUTIVE COUNCIL MEETING APRIL 21,2023

WE ARE THE FUTURE OF FSMA -LET'S HAVE A POSITIVE INFLUENCE

8	WE ARE THE FUTURE	COF FSMA -LET'S HAVE A POSITIVE	INFLUENCE
9			
10 11	The Executive Council Meeting of t	the Florida Society of Medical Assistants wi	ll now come to order at
12	PM.	the Pronta Society of Medical Assistants wi	
13	1 1/1.		
14	Will the secretary Jeanette Tyler, C	MA (AAMA) please take the role?	
15 16		ROLL CALL	
17			
18	President	Deniece Jozefiak, CMA (AAMA)	
19	Vice President	, CMA (AAMA)	
20	Secretary	Jeanette Tyler, CMA (AAMA)	
21	Treasurer	Mary Lou Allison, CMA-C (AAMA)	
22	Speaker of the General Assembly	Linda Vitzhum, CMA (AAMA)	
23	Vice Speaker of the G.A.	Maria Wiegelmann, CMA (AAMA)	
24	Immediate Past President	Marsha Benedict, CMA-A (AAMA)	
25			
26			
27	EXE	CUTIVE COMMITTEE CHAIRS	
28			
29	Budget & Finance	Mary Lou Allison, CMA-C (AAMA)	
30	Bylaws/Policy & Procedures	Alice Daniels, CMA (AAMA)	
31	Education	Theresa Davidson, CMA (AAMA),	
32	Educators Forum	Brian Dickens, MRCMA	
33	Marketing/Community Outreach	Mary Lou Allison-C, CMA (AAMA)	
34	Meeting Coordinator	Marsha Benedict, CMA-A (AAMA)	
35	Membership/Certification	Kathryn Panagiotacos, CMA (AAMA)	Excused Absence
36	-		
37	Nominating	Marsha Benedict CMA-A (AAMA)	
38	-		
39	<u>C</u>	HAPTER REPRESENTATIVES	
40			
41	Brevard	Jeanette Tyler, CMA (AAMA)	
42	Central Gulf Coast	Kathryn Panagiotacos, CMA (AAMA)	Excused Absence
43	Central Florida	Mary Morris, CMA (AAMA)	
44	Mid-Gulf	Jennifer Shepard, CMA (AAMA)	
45	Southeast	Joyce Baldwin, CMA (AAMA)	
46	South West	Deniece Jozefiak, CMA (AAMA)	
47	Treasure Coast	Zooshan Plummer, CMA (AAMA)	
48			
49			

	P <u>HYSICIAN LIAISON</u>	
	Brent M. Schillinger, MD Tra'Chella Foy, MD	
	SEATING OF THE PROXIES	
Are there any proxies to be seated?		
Name and Chapter		
-	ve Council regarding the seating of the proxies' moved to seat the proxies. Is there a second? _	
Any discussion?	ed. The proxies may be seated.	_ CMA (AAMA)
seconded the motion. Motion Carrie	ed. The proxies may be seated.	
Is there a quorum present?		
thirty days of this meeting.	TREASURER REPORT	
Checking: Money Mark	eet: Balance:	
	OFFICER REPORTS	
President	Deniece Jozefiak, CMA (AAMA)	
Vice President	, CMA (AAMA)	
Secretary	Jeanette Tyler, CMA (AAMA)	
Treasurer	Mary Lou Allison, CMA-C (AAMA)	
Speaker of the General Assembly	Linda Vitzhum, CMA (AAMA)	
Vice Speaker of the G.A.	Maria Wiegelmann, CMA (AAMA)	
Immediate Past President	Marsha Benedict CMA-A (AAMA)	
E	XECUTIVE COMMITTEE REPORTS	
<u></u>		
Budget & Finance	Mary Lou Allison, CMA-C (AAMA)	
Bylaws/Policy & Procedures	Alice Daniels, CMA (AAMA)	
Education	Theresa Davidson, CMA (AAMA)	
Educators Forum	Brian Dickens, CNCMA	
Marketing/Community Outreach	Mary Lou Allison-C, CMA-C (AAMA)	
Meeting Coordinator Membership/Certification CMA-C (AAMA) sitting in	Marsha Benedict, CMA-A (AAMA) Kathryn Panagiotacos, CMA (AAMA)	Betty Springer,

1	Nominating	Marsha Benedict, CMA-A (AAMA)
2 3		CHAPTER REPRESENTATIVE REPORTS
4 5 6 7 8 9 10 11 12 13	Brevard Central Gulf Co Central Florida Mid-Gulf Southeast South West Treasure Coast	Mary Morris, CMA (AAMA) Jennifer Shepard, CMA (AAMA) Joyce Baldwin, CMA (AAMA) Deniece Jozefiak, CMA (AAMA)
14		
15		PHYSICIAN LIAISON REPORTS
16 17 18		Brent M. Schillinger, MD Tra'Chella Foy, MD
19 20		CORRESPONDENCE
21 22 23 24 25 26 27 28 29 30 31	Nationa active m 2. Deadlin 3. Deadlin to prese 4. Deadlin	ed e-mail 2/25/23 that FSMA will be allowed 5 Delegates for this year's AAMA l Conference. That is down by two from last year. Year ending membership total of nembers 969 as of 12/31/22. e for AAMA Committee Volunteer is Aug 1, 2023. e for AAMA Excel Awards July 1, 2023. Does FSMA have any awards they would like nt? e for AAMA Trustee July 1, 2023. e for Delegates/Alternates to AAMA due July 24,2023.
32 33		UNFINISHED BUSINESS
 33 34 35 36 37 38 39 40 	 Ways and Possible looking i Will FSM 	ship "STARSHIP" Committee Betty Springer, CMA-C (AAMA). d Means Table for AAMA National Conference. Cruise for FSMA Conference of 2024. Texas did one and was inexpensive/Marsha is into. MA members have matching shirts/ears so members attending know who to look for if ng is needed?
41 42 43 44 45 46 47 48 49		<u>NEW BUSINESS</u>

1		<u>ANNOUNCEMENTS</u>
2		
3	1.	The minutes are posted on the FSMA website for review will approve at 4/21/23 meeting.
4		FSMA Annual Conference April 21-23, 2023, in Orlando. FL. I will be attending in person.
5	2.	AAMA Annual Meeting September 22-25, 2023, Orlando Florida. Marsha Benedict, CMA-A
6		(AAMA) will be Chair and Deniece Jozefiak, CMA (AAMA) will co-chair. FSMA needs to
7		pull together so WE can put on an amazing conference. I will be attending this meeting in
8		person.
9	3.	AAMA Conference will be in Grand Rapids Michigan Sept 19-23,2024.
10	4.	FSMA Zoom meeting Will be put on by Mid Gulf Coast and South West Coast
11		Charters.
12	<u>Furth</u>	er announcements????
13		
14	There	being no further business to be brought before the FSMA Executive Council, this meeting is
15	now a	djourned at PM by Deniece Jozefiak, CMA (AAMA) FSMA President.
16		



~

FLORIDA SOCIETY OF MEDICAL ASSISTANTS

EXECUTIVE COUNCIL MEETING APRIL 22,2023

WE CAN DO THIS TEAMWODK

8	<u></u>	<u>E CAN DO THIS-TEAMWORK</u>	
9			
10 11 12	The Executive Council Meeting ofPM.	the Florida Society of Medical Assistar	nts will now come to order at
13 14	Will the secretary Jeanette Tyler, C	MA (AAMA) please take the role?	
15 16		ROLL CALL	
17	Durgidant	Dericas Israfish CMA (AAMA)	
18	President	Deniece Jozefiak, CMA (AAMA)	
19 20	Vice President	Jeanette Tyler, CMA (AAMA)	
20 21	Secretary Treasurer	Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA)	
21	Speaker of the General Assembly	•)
22	Vice Speaker of the G.A.	, CMA (AAMA) , CMA (AAMA)	
23 24	Immediate Past President	Marsha Benedict, CMA-A (AAMA)	
24 25	minediate Fast Flesident	Maislia Delledict, CMA-A (AAMA)	
26			
20	EXE	CUTIVE COMMITTEE CHAIRS	
28			
29	Budget & Finance	Mary Lou Allison, CMA-C (AAMA))
30	Bylaws/Policy & Procedures	Alice Daniels, CMA (AAMA)	,
31	Education	, CMA (AAMA),	
32	Educators Forum	, (, , , , , , , , , , ,	
33	Marketing/Community Outreach	Mary Lou Allison-C, CMA (AAMA))
34	Meeting Coordinator	Marsha Benedict, CMA-A (AAMA)	
35	Membership/Certification	Jeanette Tyler, CMA (AAMA)	CO-Chair Deniece
36	I	Jozefiak, CMA (AAMA)	
37	Nominating	Marsha Benedict CMA-A (AAMA)	
38	C		
39	C	HAPTER REPRESENTATIVES	
40	_		
41	Brevard	Jeanette Tyler, CMA (AAMA)	
42	Central Gulf Coast	, CMA (AAMA)	
43	Central Florida	Mary Morris, CMA (AAMA)	
44	Mid-Gulf	Jennifer Shepard, CMA (AAMA)	
45	Southeast	Joyce Baldwin, CMA (AAMA)	
46	South West	Deniece Jozefiak, CMA (AAMA)	
47	Treasure Coast	Zooshan Plummer, CMA (AAMA)	
48			
49			

	PHYSICIAN LIAISON
	Brent M. Schillinger, MD Tra'Chella Foy, MD
	SEATING OF THE PROXIES
Are there any proxies to be seated?	
Name and Chapter	
	ve Council regarding the seating of the proxies? moved to seat the proxies. Is there a second?
seconded the motion. Motion Carrie	ed. The proxies may be seated.
Is there a quorum present?	
thirty days of this meeting.	
	<u>TREASURER REPORT</u>
Checking: Money Mark	
Checking: Money Mark	tet: Balance:
Checking: Money Mark	
	tet: Balance:
President	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA)
President Vice President Secretary	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA)
President Vice President Secretary Treasurer	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A.	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President <u>E</u> Budget & Finance	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA) XECUTIVE COMMITTEE REPORTS Mary Lou Allison, CMA-C (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President <u>E</u> Budget & Finance Bylaws/Policy & Procedures	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA) XECUTIVE COMMITTEE REPORTS Mary Lou Allison, CMA-C (AAMA) Alice Daniels, CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President <u>E</u> Budget & Finance Bylaws/Policy & Procedures Education	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA) XECUTIVE COMMITTEE REPORTS Mary Lou Allison, CMA-C (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President <u>E</u> Budget & Finance Bylaws/Policy & Procedures Education Educators Forum	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA) Mary Lou Allison, CMA-C (AAMA) Mary Lou Allison, CMA-C (AAMA) Alice Daniels, CMA (AAMA) , CMA (AAMA)
President Vice President Secretary Treasurer Speaker of the General Assembly Vice Speaker of the G.A. Immediate Past President <u>E</u> Budget & Finance Bylaws/Policy & Procedures Education	tet: Balance: OFFICER REPORTS Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Mary Lou Allison, CMA-C (AAMA) , CMA (AAMA) Marsha Benedict CMA-A (AAMA) XECUTIVE COMMITTEE REPORTS Mary Lou Allison, CMA-C (AAMA) Alice Daniels, CMA (AAMA)

1	Nominating	Marsha Benedict, CMA-A (AAMA)
2 3	СН	APTER REPRESENTATIVE REPORTS
4	<u></u>	
5	Brevard	Jeanette Tyler, CMA (AAMA)
6	Central Gulf Coast	, CMA (AAMA)
7	Central Florida	Mary Morris, CMA (AAMA)
8	Mid-Gulf	Jennifer Shepard, CMA (AAMA)
9	Southeast	Joyce Baldwin, CMA (AAMA)
10	South West	Deniece Jozefiak, CMA (AAMA)
11	Treasure Coast	Zooshan Plummer, CMA, (AAMA)
12		
13		
14		
15		PHYSICIAN LIAISON REPORTS
16		
17		Brent M. Schillinger, MD
18		Tra'Chella Foy, MD
19		
20		<u>CORRESPONDENCE</u>
21		
22		
23 24		UNFINISHED BUSINESS
24 25		<u>ONFINISHED BUSINESS</u>
23 26		
20 27		
28		NEW BUSINESS
29		
30		
31		ANNOUNCEMENTS
32		
33	1. The minutes will be posted	on the FSMA website for review within thirty days of the meeting.
34	2. AAMA Annual Meeting	g September 2023, Orlando Florida. Marsha Benedict, CMA-A
35	(AAMA) will be Chair	and Deniece Jozefiak, CMA (AAMA) will co-chair. FSMA needs to
36	pull together so WE car	put on an amazing conference. I will be attending this meeting in
37	person.	
38		l be in Grand Rapids Michigan Sept 19-23,2024.
39	4. Zoom FSMA Novembe	r,2023. Pre4sented by Mid Gulf Coast and South West Chapters
40	Further announcements????	
41		
42	0	s to be brought before the FSMA Executive Council, this meeting is
43	now adjourned at PM t	y Deniece Jozefiak, CMA (AAMA) FSMA President.

70th ANNUAL MEETING OF THE FLORIDA SOCIETY OF MEDICAL ASSISTANTS

GENERAL ASSEMBLY AGENDA

<u>April 21, 2023</u>

Friday, April 21, 2023

General Session begins at 4:00pm

Presiding	Deniece Jozefiak, CMA (AAMA) FSMA President
Presentation of Colors	VFW 4287 Honor Guard
Pledge of Allegiance	VFW 4287 Honor Guard
National Anthem	Will be sung by a member of the Orlando Gay Chorus
Invocation	Marsha Benedict, CMA-A (AAMA)
Welcome	Deniece Jozefiak, CMA (AAMA) FSMA President
Welcome	Sandra Williams, CMA (AAMA) AAMA Representative – AAMA Trustee

First Session of the General Assembly-----Open to all members Begins at 4:00pm

Call to Order	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Introduction of Head Table	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Introduction of Past Presidents	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly

Announcement of General Assembly Appointments	Maria Wiegelmann, CMA (AAMA) FSMA Vice Speaker of the General Assembly
Report of Credential Chair	Mary Lou Allison, CMA-C (AAMA) Credentials Chair
Approval of Agenda	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Presentation of Official Program	Marsha Benedict, CMA-A (AAMA) FSMA Convention Chair
Orientation of Voting Members	Maria Wiegelmann, CMA (AAMA) FSMA Vice Speaker of the General Assembly
Adoption of Convention Rules	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Selection of Tellers	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Report of Nominating Chair	Marsha Benedict, CMA-A (AAMA) FSMA Nominating Chair
Nominations from the Floor	Maria Wiegelmann, CMA (AAMA) FSMA Vice Speaker of the General Assembly
Presentation of the Candidates	Marsha Benedict, CMA-A (AAMA) FSMA Nominating Chair

BREAK

Second Session of the General Assembly

VOTING TO TAKE PLACE IN THE GENERAL ASSEMBLY

Report of the Credential Chair	Mary Lou Allison, CMA-C (AAMA) FSMA Credentials Chair
Reference Committee Reports	Mary Morris, CMA (AAMA) Reference Committee Chair
Report of the Tellers	Betty Springer, CMA-C (AAMA) Teller Chair
Announcement of New Officers	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly

Unfinished Business	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
New Business	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Speakers' Closing Statement	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Announcements	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly
Adjournment	Linda Vitzthum, CMA (AAMA) FSMA Speaker of the General Assembly



1		
2 3	Date:	April 21, 2023
4 5		
6	To:	Linda Vizthum, CMA (AAMA) FSMA Speaker of the General Assembly
7 8		FSIMA Speaker of the General Assembly
9		Maria Wieglemann, CMA (AAMA)
10 11 12		FSMA Vice Speaker of the General Assembly
12 13	From [.]	Deniece Jozefiak, CMA (AAMA)
14	i ioiii.	FSMA President
15		
16		
17		
18 19	This o	fficer has responded to all e-mails and correspondences in a timely fashion.
20 21 22	and 22	fficer is looking forward to the upcoming FSMA Conference in person on April 21 2, 2023. Sandra Williams, CMA (AAMA) AAMA Trustee, will be our AAMA sentative.
23	• • • •	
24 25		Executive Board will be sent out for April 21 and 22 ,2023 via e-mail along with jenda which will also be on the FSMA website.
26 27	Thic o	fficer has not up all zoom mostings for ESMA All DowerDoints from speakers
27 28		fficer has set up all zoom meetings for FSMA. All PowerPoints from speakers been placed on the FSMA Website.
29	naver	
30	This o	fficer has answered all AAMA questions. Still waiting on answer on why no BOT
31		ghts. There are biweekly/monthly messages sent to members of what is
32 33	• •	ening in AAMA.
34	This o	fficer was notified February 15,2023, that FSMA will be allowed five delegates to
35		in Lake Buena Vista, FL Sept 22-25, 2023.
36 37 38	Deadl	ine for AAMA Committee Volunteer is August 1, 2023.

- 39 Deadline for Excel Awards is August 1, 2023.
- 40
- 41
- This officer would like to thank Marsha Benedict, CMA-A (AAMA) and her team that
 tried to get a person meeting together this past February 2023. They all pulled together
- and did an excellent job. Unfortunately, the meeting was changed to zoom due to low
- 45 attendance. Thank you again for making the Education a success.
- 46
- 47 This officer would like to thank Mary Lou Allison, CMA-C (AAMA) for her demanding
- work with e-blasts and constant contact for all meetings. The new Website is wonderfuland easy to use.
- 50
- 51 This officer would like to thank Maria Wieglemann, CMA (AAMA) for her extra efforts to 52 help with Zoom and doing CEU's for FSMA Zoom meetings.
- 53
- 54
- 55 This officers thanks everyone for their hard work and now having other chapters do
- zoom meetings, means WE are moving forward for the betterment of FSMA.
- 57 58
- 59 WE ARE THE FUTURE OF FSMA-LET'S HAVE AN INFLUENCE"
- 60



1 2	Date:	March 11, 2023	
2			
4	To:	Linda Vitzthum, CMA (AAMA)	
5 6		Speaker of the General Assembly	
0 7		Maria Weigelmann, CMA (AAMA)	
, 8		Vice Speaker of the General Assembly	
9			
10	From:	Jeanette Tyler, CMA (AAMA)	
11		FSMA Secretary	
12			
13	RE:	Annual Report for 2022-2023	
14			
15		has seen to the duties of FSMA Secretary as outlined in the Policies and	
16	Procedures Manual. This officer has been available to the Executive Council and all		
17	Members via email, text and phone as needed. The task of having minutes to the		
18	President fo	or review by thirty days post meeting has been met.	
19 20		of the 2022 2022 year have been posted on the FSMA website ofter	
20 21	All minutes of the 2022-2023 year have been posted on the FSMA website after approval by the President. A link to the recording of the post-conference meeting		
22	in April 2022 has been posted on the FSMA website. All other Executive Council		
23	meetings took place via ZOOM and were recorded.		
24	meetingete		
25	It has been	a pleasure serving the Florida Society as Secretary this year.	
26			
27			
28	Respectfully	y submitted,	
29			
30	Jeanette Ty	ler, CMA (AAMA)	



Affiliate of the American Association of Medical Assistants

1	04.21	.2023	
2 3			
4	To:	Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly	
5		Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly	
6			
7	From:	Mary Lou Allison, CMA-C(AAMA), Treasurer	
8			
9	Re:	Treasurer Annual Report	
10			
11			
12	All fin	ancial data is in order. The FSMA bank accounts are at Bank of America, bank	
13	statements have been digitally saved.		
14	All ba	nking is done online at the BOA Website.	
15	The F	SMA President has always been provided with the Bank Login information.	

16 Thank you for the opportunity to serve FSMA.



Florida Society of Medical Assistants, Inc.

2			
3	April 2	21, 2023	
4			
5	To:	Linda Vitzhum, CMA (AAMA), Speaker of the General Assembly	
6		Maria Wiegelmann, CMA(AAMA) Vice Speaker of the General Assembly:	
7			
8	From:	Marsha Benedict MSA, CMA-A (AAMA)	
9		FSMA Past President	
10			
11	This officer has been available to assist in any FSMA President or FSMA Executive Board requests.		
12			
13	All co	rrespondence has been answered in a timely manner.	

1 2 1(1) 12





2		
3		
4	Date: Marc	h 20, 2023
5 6 7 8	То:	Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
9 10 11	From:	Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly
11 12 13	This officer a March 3-4, 2	attended the AAMA Continuing Education Board Meeting virtually on 2023
14	This officer	was elected to the Professional Development Board and has attended
15	meetings.	in the chair of the Dreation Manager's Took Force
16 17		is the chair of the Practice Manager's Task Force. attended the AAMA national conference October 20-24, 2022.
18		attended FSMA meetings on the following dates:
19	January 22,	
20	March 10, 2	
21	April 29, 202	
22	April 30, 202 November 1	
23 24	February 25	
25		, 2020
26	This officer a	attended meetings related to the Brevard County Chapter of Medical
27		n the following dates:
28	January 19,	2022
29	March 16, 2	022
30	June 15, 202	
31	January 21,	
32	March 15, 2	023
33		
34 35	AAMA and E	responds to emails and other inquiries from members from the FSMA, BCCMA.
36		
37 38	Respectfully Linda Vitzth	[/] submitted, um, CMA (AAMA)



1 2	Date:	March 12, 2023
3 4	To:	Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
5 6 7	From:	Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
8 9 10	This o	fficer has been available to assist the FSMA Executive Council when needed.
10 11 12	This o	fficer is prepared to serve as Vice Speaker of the General Assembly.
13 14	Thank	you for the opportunity to serve the Florida Society of Medical Assistants.



- Date: March 21, 2023 1 2 To: Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly 3 Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly 4 5 From: Alice Daniels, CMA (AAMA) 6 Bylaws Committee Chair 7 8 This Committee Chair has all chapter bylaws, and they are up to date. The FSMA 9 Bylaws and Policy and Procedure Manual is on the FSMA Website. 10 11 This Committee Chair is willing to continue as Chair for next year, as the chair continues 12
- to grow with FSMA.

FSMA BUDGET 2022-2023

Description	ACTUAL	BUDGET
INCOME DUES NORTH FLORIDA DEPOSIT TO HOLD	8735 2639.64	11000
TOTAL DUES	11374.64	11000
SEMINARS FALL Ways & Means Income	0 0	2500 30
TOTAL SEMINARS	0	2530
ANNUAL MEETING Registration Income Ways & Means Income	0 0	6200 0
TOTAL ANNUAL MEETING	0	6200
FUND TRANSFER FOR SPECIAL PROJECTS NEW WEBSITE MISC	0 0 0	2000 0 0
TOTAL SPECIAL PROJECTS	0	0
TOTAL INCOME	11374.64	19730

EXPENSES

AAMA ANNUAL MEETING		
NATIONAL DEL/ALT	6999.96	7000
	0	0
Photo	0	0

TOTAL AAMA ANNUAL MEETING	6999.96	7000
SCHOLARSHIPS		
MAXINE WILLIAMS	100	100
FSMA/ DAVID KNIGHT AWARD	0	100
TOTAL SCHOLARSHIPS	100	200
SPECIAL PROJECTS		
NORTH FLORIDA DEPOSIT TO BALANCE	-2639.64	0
	0	0
TOTAL SPECIAL PROJECTS	0 -2639.64	0 0
TOTAL SPECIAL PROJECTS	-2039.04	U
PRESIDENT		
Travel	0	125
Misc Expense	0	25
TOTAL PRESIDENT	0	0
PRES-ELECT		
Presidents Gift	0	50
Packets Miss Expanse	0 0	25 0
Misc Expense	0	0
TOTAL PRES-ELECT	0	75
SECRETARY		
Misc Expense	0	10
TOTAL SECRETARY	0	10
TOTAL SECRETART	0	TO
TREASURER & PIN Bond	122	125
Pres. Pin Expense	0	200
•		
TOTAL TREASURER	122	325
SPEAKER / VICE SPEAKER		
Misc Expense	0	10

TOTAL SPEAKER / VICE SPEAKER	0	10
Budget & Finance	0	10
Misc Expense	0	10
TOTAL Budget & Finance	0	10
BYLAW-P&P Misc Expense	0	10
	0	10
TOTAL BYLAW-P&P	0	10
CERTIFICATION & MEMBERSHIP TRAVEL	0	0
AWARDS	0	0
Misc Expense	0	10
TOTAL CERTIFICATION & MEMBERSHIP	0	10
Communications Constant Contact	715	500
Website	2208.4	2000
Misc Expense	0	0
TOTAL Communications	2923.4	2500
	0.40.0	400
ZOOM MEETINGS Misc Expense	249.9 0	400
TOTAL CONTINUING EDUCATION	249.9	400
EDUCATOR ASSEMBLY Misc Expense	0	100
MISC Expense	0	100
TOTAL EDUCATOR ASSEMBLY	0	100
MARKETING & COMMUNITY OUTREACH Communication	0	100
	0 0	100 100

TOTAL MARKETING	0	200
Meeting Coordinator Misc Expense	0	10
TOTAL Meeting Coordinator	0	10
NOMINATING COMMITTEE Misc Expense	0	10
TOTAL NOMINATING COMMITTEE	0	10
Annual Meeting Expenses	0	1000
HOTEL DEPOSIT	0	000
Hotel Expense	0	2500
Room & Reg Pres & AAMA Rep Room & Exp.	60	1000
Color Guard HOD	100	100
Decorations Installation	0	50
Reg Supp	0	100
Speaker Honorarium	0	1500
Misc Expense	0	0
TOTAL Annual Meeting Expenses	160	6250
Fall Seminar WINTER MEETING ZOOM		
AV	0	250
Hotel Expense		1500
Reg Supplies	0	350
Speaker Honorarium	300	500
Misc Expense	0	0 10
TOTAL Fall Seminar	300	2610
TOTAL EXPENSES	8215.62	19730
TOTAL INCOME	11374.64	19730



Florida Society of Medical Assistants, Inc.

1	Florida Society of Medical Assistants, Inc.
2 3	April 21, 2023
4 5 6	Annual FSMA General Assembly Report
0 7 8 9 10 11	To: Linda Vitzhum, CMA (AAMA), Speaker of the General Assembly Maria Wiegelmann, CMA(AAMA) Vice Speaker of the General Assembly:
12 13 14	From: Theresa Davidson, CMA (AAMA) FSMA Education Chair
15 16 17 18 19 20 21 22 23 24 25	FSMA Winter Conference February 25, 2023, was cancelled at the last minute due to lack of attendance. A lot of work was done by Brian Dickens, MBA, PhD, NRCMA along with the Education Chair and various others to get speakers and all paperwork to insert into the folders. The Education Chair and others involved, had great topics and a well-rounded educational session. Post covid, maybe we need to explore Zoom meetings as an efficient way in lieu of traveling and hotel stays. The comradery at the meetings with the other Medical Assistants is cherished and always acceptable and to succeed - much like a music concert venue is forever a lifetime event with everyone in attendance come together for one purpose. Are Zoom meetings/events now the future verses in-person meetings like the landline telephone are part of the past while the future is of technology of Zoom, cellphones and Online businesses.
26 27 28 29 30	A huge Thank You goes to Marsha for helping get the meeting from In-Person and Zoom to just Zoom – a lot of changes had to be done. Another big Thank You goes to Mary Lou Allison for keeping us in line with Consistent Contact and the registration for Winter Conference to be face-to-face then to Zoom!
31 32 33 34	The Education Chair agrees with Marsha that in the future, we need to charge a nominal fee to hold people accountable when they make reservations to attend and if they don't their loosing monies along with valuable education material presented.
35 36 37 38	2023 Annual Conference is being held at the Holiday Inn Resort; Orlando Fl; 13351 State Road 535. April 21-April 22, 2023. Education and Hotel Coordinator committee members have worked diligently to offer 6 CEU's.
39 40 41 42	Another huge Thank you goes to Maria Wiegelmann, CMA (AAMA) for helping with the registration form and agenda for the annual meeting and keeping us all on the same page. A Big Thank you, Brian for donating folders and copies for this meeting.

- The Education Chair is looking topics for Education are interesting and knowing there is always "something" to learn. Send your ideas to the 2023/2024 Education Chair if you have topics or
- speakers.

- 48



- 04.21.2023
- 3
 4 To: Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly
 5 Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
- From: Mary Lou Allison, CMA-C(AAMA)
 - Re: Communications and Web Report
- 11

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- 12 This Committee has continued to work with Patrick Bourgeois at GatorWebs to keep the 13 site up to date.
- We worked with all providers of Zoom Meetings and increase the size of meetings whennecessary.
- 16 Constant Contact emails to members were sent out when requests received from
- committees, chapters and FSMA. Our Website Designer provided us with pages for
 Facebook and Constant Contact designed pictures for educational offerings.
- 19 Thank you for the opportunity to serve FSMA.



Florida Society of Medical Assistants, Inc.

1	Florida Society of Medical Assistants, Inc.
2 3	April 21, 2023
4 5	Annual FSMA General Assembly Report
6 7	To: Linda Vitzhum, CMA (AAMA),
8	Speaker of the General Assembly
9	Maria Wiegelmann, CMA(AAMA)
10 11	Vice Speaker of the General Assembly:
12	From: Marsha Benedict MSA, CMA-A (AAMA)
13	FSMA Meeting Coordinator/Education Chair
14	
15	FSMA Winter Conference February 25, 2023 was cancelled at the last minute due to lack of
16	attendance, Unfortunately a lot of work was done by Brian Dickens, MBA, PhD, NRCMA to hod the
17	conference at Southeastern Miami Lakes Campus; Miami Florida., his sister-campus. A lot of work
18	was put into this endeavor to provide ample space for our first face-to-face meeting since Covid. This
19	conference was also to be our first hybrid meeting that was also going to being streamed via zoom to
20	our off campus Medical Assistants throughout Florida. This Conference titled "Celebrate Medical
21	Assistants" was focusing on all Medical Assistants in Florida. Also, a thank you is deserved by Penny
22	Knight (Program Director at Palm Beach State College) for promoting the conference and helping
23	volunteering to host the registration table. Our Education Chair Theresa Davidson is commended for
24	a very well rounded educational session with the help of the rest of the committee who located the
25	speakers. Zoom registration was at high of 177, but only 69 attended. I would like to let everyone
26	know that when we go over 100 we pay an additional price for zoom. Please do not register, or cance
27	if you cannot attend, The committee provided a FREE Winter Conference on zoom, but in the future
28	will possibly be charging a nominal fee (to be determined at the annual executive board meeting).
29 30	The folders that were intended for the Winter Conference will be used for the annual meeting. Brian has volunteered to do all the printing of the agenda, evaluation sheet and CEU sheet.
30 31	has volunteeled to do all the printing of the agenda, evaluation sheet and CEO sheet.
32	Many thanks to Mary Lou Allison for sending Constant Contact and taking care of registration for
33	both face-to-face and zoom for Winter Conference.
34	both face to face and zoom for whiter conference.
35	Due to the lack of interest in face-to-face meetings, the meeting coordinator suggested to the executiv
36	board that Fall and Winter conferences is only be held by zoom. The executive board decided the
37	annual meeting will always be face-to-face and not offered by zoom. The annual meeting will be held
38	in Central Florida.
39	
40	2023 Annual Conference is being held at the Holiday Inn Resort; Orlando Fl; 13351 State Road 535.
41	April 21-April 22, 2023. Education and Hotel Coordinator committee members have worked
42	diligently to offer 6 CEU's. After the General Assembly prior to the Executive Board Meeting, post

- General assembly a snack will be provide by FSMA for all attendees, At that time a simple installationof officers will take place.
- 45
- Thank you to Maria Wiegelmann, CMA (AAMA) for helping with the registration form and agenda
 for the annual meeting. Thank you Brian for donating folders and making copies.
- 48
- 49 FSMA networking has been fabulous this year several volunteers coming forward for the first time
- 50 and have been mentored. Good luck to you, you know who you are. We should all be proud of the
- 51 accomplishments of FSMA and our chapters that have held FSMA together during this pandemic with
- free virtual CEU sessions. We are now back with several face-to-face meetings scheduled and more to
- 53 come along with offering zoom. The topics for Education are always interesting knowing there is 54 always "something" to learn. Send your ideas to the 2023/2024 Education Chair if you have topics or
- 55

speakers.

- 56
- 57 This chair requested the approval by the Executive Board at the February meeting to begin moving the
- responsibility for the Fall and Winter (if held) Conferences by zoom to various chapters. Southwest
- 59 Chapter and Mid-Gulf Chapter will provide speakers, develop the agenda and registration forms to
- 60 conduct a zoom meeting November 11, 2023. Winter Conference date (if held) will be determined
- 61 later. Since the AAMA Conference is September and the Fall Conference is in November, we may not
- have a Winter Conference in the Winter.
- 64 2024 Annual Conference will be held at the Holiday Inn Resort; Orlando Fl; 13351 State Road 535.
 65 April 19--April 21, 2024. The same hotel as 2023,
- 66
- This chair requested an opportunity to investigate a future conference held on a cruise ship out ofMelbourne. The Texas Society are planning a conference in the future and will share information. If
- 69 the prices are feasible more information will be shared later.
- 70 71

72 United we make a great team.

73 CC: Penny Knight CCMA (NHA); Theresa Davidson CMA (AAMA), , Brian Dickens NRCMA,

74 MBA, PhD



Affiliate of the American Association of Medical Assistants

- 3 March 10, 2023
- 4 FSMA Annual Meeting
- 5 RE: General Assembly
- 6 Linda Vitzhum, CMA (AAMA) Speaker of General Assembly
- 7 Maria Wiegelmann, CMA (AAMA) Vice Speaker of General Assembly

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1 2

- 9 FROM: Kathryn J. Panagiotacos, CMA (AAMA)
- 10 Betty Springer, CMA-C (AAMA)
- 11 Christine Petsalis, CMA (AAMA)

- 13 This Officer has responded to inquiries and correspondence in a timely manner and forwarded to
- 14 appropriate committee positions for additional accurate, appropriate response.
- 15 New to this Committee is the Ad Hoc section on Student Membership. This Committee recognizes the
- 16 importance of representation to those entering the career phase and will be working with a variety of
- 17 Positions to influence an increase in student membership with pathway to formal regular membership.
- 18 The Ad Hoc Committee on Student Participation is being organized and led by Betty Springer, CMA-
- 19 C(AAMA), committee members at present are Chapter Presidents:
- 20 Kathryn Panagiotacos CMA(AAMA) Central Gulf Coast Chapter,....Jeanette Tyler, CMA-(AAMA), Brevard
- 21 County Chapter....Mary Morris, CMA(AAMA), Central FL Chapter....Joyce Baldwin, CMA(AAMA),
- 22 Southeast Chapter, Zooshan Plummer, CMA(AAMA), Treasure Coast Chapter.... Jennifer Shepard,
- 23 CMA(AAMA), Mid Gulf Coast Chapter....Deniece Jozefiak, CMA(AAMA), Southwest Chapter, FSMA
- 24 President. Initial introductory meeting was held where purpose, objectives and intent were discussed,
- 25 second work session will take place 3-16-23. Student Participation Ad Hoc Committee submitted a
- 26 separate report.
- 27 FSMA Members Census current as of 3-1-2023 follows:
- 28 2022: 1096
- 29 2023: 701
- 30 Non renew: 395

- 31 (It should be noted that retrieval of the census at various time intervals at year beginning will indicate
- 32 differences in numbers as the membership "terms" and various incentive offers will affect the totals.
- 33 At the FSMA meeting, this Chair will state the statistics as of that date.
- 34 This Committee will coordinate a function list consisting of Constant Contact notices of encouragement
- to rejoin. These messages will be initiated at several intervals throughout the year with the current
- 36 information at that time for non-renewal names. Reports will be given to Chapter Presidents to maintain
- 37 "front line" activities. The Ad Hoc Committee on Student Participation will forward to the Chapter
- 38 Presidents statistics and remedial activity.
- 39 The FSMA Facebook Page, Web Site and Constant Contact notices will be utilized as contact methods
- 40 and Mary Lou Allison, CMA-C (AAMA) has been made aware and we will work with an agreed upon
- 41 schedule so there is caution with interference of other tasking. We will also survey and poll various
- 42 activities/member and non-renew members for opinion and information to assist in retention/increase
- to membership. The Student population will be managed by the Ad Hoc Committee and report to
- 44 Membership Committee. Both the Membership Committee and the Ad Hoc Student Participation
- 45 Committee will frequently review/add/evaluate the methods used to increase and retain membership
- 46 for improvement and efficiency.
- 47 It is to be noted that this particular time in volunteer organizations is difficult as we are experiencing
- 48 work stress, reduction in workforce assumed to be related to COVID and post stress effects, changes in
- 49 the healthcare.



1	Date:	March 18, 2023	
2		FSMA Annual Meeting	
3		General Assembly	
4	To:	Linda Vitzhum, CMA (AAMA) Speaker of General Assembly
5		Maria Wiegelmann, CMA (AAM	IA) Vice Speaker of General Assembly
6			
7	From:	Ad Hoc Committee: Stude	ent Member and Participation
8			
9 10 11	Committee /	Agenda. Representing the Stu	of Chapter Presidents as leads and contacts for the udent Participation launch: Kathryn Panagiotacos, Jeanette Tyler, CMA(AAMA)-Brevard Chapter
12 13 14	Chapter, Zo	oshan Plummer, CMA(AAMA)	apter, Joyce Baldwin, CMA(AAMA)-Southeast)-Treasure Coast Chapter, Jennifer Shepard, niece Jozefiak, CMA(AAMA)-Southwest Chapter
15	Current Stud	dent Membership Statistics as	per AAMA Roster:
16		Brevard Chapter	6
17		Central FL Chapter	14
18		Central Gulf Coast Chapte	er 4
19		Mid Gulf Coast Chapter	1
20		Southeast Chapter	7
21		Southwest Chapter	4
22		Treasure Coast Chapter	25
23	Total Studer	nt Membership at Present:	61
24			

As reported to the FSMA Membership Committee; planned methods of "inclusion" for the
student population to join and "bridge" to career, maintaining contact with educators, surveys.
The representation of the student member presence: Encourage students to participate with
the STARFORCE STUDENT GROUP, consisting of student members who will be invited to

Affiliate of the American Association of Medical Assistants

learn and participate without vote in certain events vs solely tasking. It will be proposed that
 our promotion will include STARFORCE to GALAXY which will be a "term" to indicate student

3 to career. A magnet is being researched to be able to distribute to student members to

4 promote their seeking the added advantage of FSMA membership. We will be investigating

5 additional advantages that can be offered thru FSMA for student membership with this Board.

6 The participating Chapter Presidents are team spirited and work well together in meetings to

- 7 include the optimal benefit for the students and FSMA. The representation of increased
- 8 student membership will be an accomplishment, however the encouragement of informed,
- 9 quality candidates to represent the profession is attached goal.

10 It is to be noted that this time of year is usual time most programs are ending, graduating and

11 testing; excluding the 1+ or 2 year programs. At this time we will be working with educators

to be prepared for next terms and encouraging the inclusion of the STARFORCE membership,

13 celebrate the graduating classes, survey the present student members and include an

14 educator survey so that we can understand welcomed vs obstacle trends.

15 The student membership trends at this time are subject to the effects of high demand for allied 16 health, issues related to secondary effects of the pandemic, etc. The Chapter Presidents 17 are "current" with trends and are dedicated to goal with worthwhile approaches and realistic

18 outcomes. This Ad Hoc Chair thanks the Chapter Presidents participating for the worth of

- 19 this Committee.
- 20
- 21 Respectfully submitted:
- 22 Betty Springer, CMA-C(AAMA)
- 23 Ad Hoc Chair: Student Member Participation
- 24 FSMA Membership Committee



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FLORIDA SOCIETY OF MEDICAL ASSISTANTS Affiliate of the American Association of Medical Assistants

4 5 6 7	M		
7 8 9	Date:	April 21, 2023	
10 11 12 13 14 15	To:	Speaker of the General As Maria Wiegelmann, CMA(Vice Speaker of the General Chapter President's	AAMA)
16 17	From:	Marsha Benedict, CMA-A Nominating Chair	(AAMA)
18 19 20 21 22			assist FSMA Executive Council and FSMA members d. All correspondence has been answered in a timely
23 24 25 26 27 28	elected office an email to c	es within this society to serv hapter presidents asking fo s to fill the elected positions	e sent to members asking for volunteers to run for ve for the 2023-2024 year. This chairperson also sent or their assistance in reaching out to members asking s for the 2023-2024 year along with Committee Chairs
29 30	Volunteer co	nsent to serve forms were a	available upon request and on the FSMA website.
31 32	The following	volunteer forms have bee	en received.
 33 34 35 36 37 38 		nt ne General Assembly r of the General Assembly	Deniece Jozefiak, CMA (AAMA) Jeanette Tyler, CMA (AAMA) Linda Vitzhum, CMA (AAMA) Christina Sears, CMA (AAMA) Open
39 40 41	Volunteer for President.	ms for committee chairs, co	ommittee members will be given to the FSMA
42 43 44		volunteer forms have beer tember 22-25, 2023.	n received for Delegate to the National Convention in
45 46	,	son CMA-C (AAMA edict CMA-A (AAMA)	

- 47 Alice Daniels CMA (AAMA)
- 48 Christina Sears CMA (AAMA)
- 49 Linda Vitzhum CMA (AAMA)

51 This chair would like to remind the FSMA membership that the floor is open at the time of the

- 52 elections to nominate anyone from the floor for an office or delegate position. The President
- will entertain and accept any consent to serve forms at any time post annual conference.
- 55 Thank you for the opportunity to serve the Florida Society of Medical Assistants.

FLORIDA SOCIETY OF MEDICAL ASSISTANTS BALLOT 2023-2024 <u>OFFICERS</u>

VOTE FOR ONE OF EACH OFFICER POSITION BY PL	ACING AN "X" IN THE APPROPRIAT	Е ВОХ
PRESIDENT		
Deniece Jozefiak, CMA(AAMA)	()	
	()	
VICE PRESIDENT		
Jeanette Tyler CMA (AAMA)	()	
	()	
	<i>\k</i>	
SECRETARY		
Linda Vitzhum, CMA (AAMA)	()	
	()	
TREASURER		
MARY LOU ALLISON, CMA-C (AAMA)	()	
	<u> ()</u>	
SPEAKER OF THE GENERAL ASSEMBLY		
Christina Sears, CMA, (AAMA)	()	
	()	
VICE SPEAKER OF THE GENERAL ASSEMBLY		
	()	
	()	

DELEGATES AND ALTERNATES TO AAMA NATIONAL CONVENTION Orlando Florida September 23, 2023

VOTE FOR <u>UP TO Five (5)</u> BY PLACING AND "X" IN THE APPROPRIATE BOXES

Mary Lou Allison, CMA-C (AAMA)	()
Marsha Benedict, CMA -A (AAMA)	()
Alice Daniels, CMA (AAMA))
Deniece Jozefiak, CMA (AAMA)	()
Christina Sears, CMA (AAMA))
Jeannette Tyler, CMA (AAMA)	()
Linda Vitzhum, CMA (AAMA)	()
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)
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2 3 4	Date:	March 11, 2023	
5 6	To:	Linda Vitzthum, CMA (AAI	МА)
7 8		Speaker of the General As	
9 10 11		Maria Weigelmann, CMA (Vice Speaker of the Gene	
12 13 14	From:	Jeanette Tyler, CMA (AAM President, Brevard County	IA) Chapter of Medical Assistants
15 16 17	The Brevard	County Chapter of Medical presentations in 2022-202	Assistants hosted the following CEU 3:
18	Prescription	Drug Education	4/20/2022
19	The ABCs of	ASD	5/18/2022
20	Procedure &	Surgery Scheduling	6/15/2022
21		e LGBTQ+ Community	9/21/2022
22	FASD	-	10/12/2022
23	Admin CEUs	Gone Wild! (6 admin CEU	s) 1/21/2023
24	Insurance Ba	asics, Government Insuranc	es, Private or Commercial Insurance,
25	Automobile I	nsurance and Worker's Cor	mpensation, Accounts Receivable, Accounts
26	Payable, No	Surprises Act and Estimate	es, Authorizations
27	-		
28	Future meeti	ngs:	
29	Personal and	d Professional Growth	3/15/2023
30	TBD		4/19/2023
31	TBD		5/17/2023
32			
33	Three of our	chapter members had the h	nonor to represent Florida as delegates and
34	alternates at	the AAMA National Confer	ence in Myrtle Beach, South Carolina, October
35			dson, CMA (AAMA)-alternate, Jeanette Tyler,
36 37	CMA (AAMA), delegate, and Linda Vitzt	hum, CMA (AAMA), delegate.

Three of our chapter members are serving on the national level as committee members. Linda Vitzthum, CMA (AAMA), is serving as chair of the Practice Managers Task Force and as a member of the Continuing Education Board. Nicole Burgess, CMA (AAMA), HCAB, MBA, is serving on the Practice Managers Task Force and Continuing Education Board. Jeanette Tyler, CMA (AAMA) is serving on the Social Media Committee and the Leadership Development Strategy Team. Three of our members currently serve the Florida Society in various tasks. Theresa Davidson, CMA (AAMA) serves as chair of the Education Committee, Linda Vitzthum, CMA (AAMA) serves as Speaker of the General Assembly, and Jeanette Tyler, CMA (AAMA) serves as Secretary. Respectfully submitted, Jeanette Tyler, CMA (AAMA)



Affiliate of the American Association of Medical Assistants

March 11, 2023

- To: Linda Vitzthum, CMA (AAMA), Speaker of the General Assembly Maria Wiegelmann, CMA (AAMA), Vice Speaker of the General Assembly
- From: Mary Morris, CMA (AAMA) Central Florida Chapter President

Re: Central Florida Chapter Annual Report April 2023

The Central Florida Chapter services the following counties: Lake, Levy, Marion, Orange, Osceola, Seminole, Polk and Volusia counties.

The Central Florida Chapter continues to meet through the Zoom platform for our business meetings and CEU opportunities. Discussion will take place at our April 1st Zoom CEU/meeting for an in person chapter seminar on October 14, 2023. A big part of whether we resume in person meetings depends on participation from members to help find speakers and locations to hold the seminars. Further discussion will continue to get new members to participate so that the future of the chapter will not be in jeopardy.

As a recap, our November 5, 2022 Zoom CEU had 46 registrants with 28 attending. There were approximately 12 attendees at the chapter meeting. Our speaker was Dennis C. Smith, MD FACS, FASMBS, speaking on Bariatric Surgery and Obesity. (1.5 AAMA approved CEU). On January 14, 2023, the chapter held another Zoom CEU/business meeting with 82 registrants and 58 actually attending. We had 16 members that attended the business meeting. Our speaker was Hannah Jenarine from The Victims Service Center of Central Florida. She spoke on Sexual Assault Awareness and Prevention for 1 CEU approved by AAMA. On April 1, 2023, Hannah Jenarine will be back to speak to us on Elder Abuse –Senior Safety. AAMA approved CEU 1.0. A chapter meeting will follow to elect officers for 2023-2024.

In hopes of encouraging attendance at the FSMA Annual meeting in April, the chapter will be reimbursing the registration fee for 10 Central Florida chapter members. The chapter believes in giving back to its members. This is just one way that we can do that. Thirteen lucky members in total got their AAMA annual dues reimbursed that attended the November 2022 and January 2023 chapter Zoom CEU/business meeting.

The chapter will host a Zoom CEU on May 20, 2023 at 10:00 am. There will not be a chapter meeting to follow.

Thank you to Mary Lou Allison, CMA-C, (AAMA), Web Master and Marketing and Communications Chair for continuing to post all chapter updates and job opportunities in a timely manner via the website and eBlasts.

We do invite all members to follow the Central Florida Chapter of Medical Assistants Face book page for the latest updates and happenings with the chapter as well as going to <u>www.fsmaonline.org</u>.



Affiliate of the American Association of Medical Assistants

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7	
8	March 10, 2023
9	
10	Linda Vitzthum, CMA (AAMA) Speaker General Assembly
11	Maria Wiegelmann, CMA (AAMA) Vice Speaker General Assembly
12	
13	
14	Kathryn Panagiotacos, CMA (AAMA), President-Central Gulf Coast Chapter
15	
16	Regarding: FSMA Annual Meeting
17	
18	
19	Currently this Chapter has not been active throughout the last several months. There
20	have been a few brief discussions of possible CEU presentations, but no definite
21	plans were able to be confirmed.
22	
23	
24	
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26	
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28	
29	

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- 31



1 2	Date:	February 2, 2023
3 4 5 6 7	To:	Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly
8 9 10 11	From:	Jennifer Eileen Cole Shepard, CMA (AAMA) Mid Gulf Coast Chapter President
12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	Revita it was forwar & Zood tractio are op speake instruct and ge depen Specia while w The ch our em This C provid	id Gulf Coast Chapter of Medical Assistants is continuing the process of lizing the chapter. Our meeting in January 2023 was a success. Although small good to get a live run and then work out the kinks for a smoother process moving d. We have planned schedule Meetings which will be a combination of in person m. We are also working on a lunch and learn monthly meeting and are gaining n with the idea. We are planning an April zoom/hybrid Meeting. These meetings en to all AAMA members. We are working with local leadership to secure ers. We are networking with the 3 large colleges and their medical assisting tors and are creating an all-inclusive team. We are in the process of unification atting buy in on how best to share student membership with leadership and timing ding on the school's individual schedules. al Thanks to the FSMA Leadership and all the continued support for our chapter we are in the process of rebooting. hapter continues to use Facebook as a way of contact, and we are reestablishing nail presence. hapter President also Thanks our chapter leadership and all the support being ed during this learning process. er Eileen Cole Shepard, CMA (AAMA) ulf Coast Chapter President
37 38		
20		



Affiliate of the American Association of Medical Assistants

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- 04.21.2023
- 5 6 7

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- To: Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
- 11 From: Joyce Baldwin, CMA(AAMA), President
- 13 Re: SE Chapter Annual Report
- The Southeast Chapter has not had formal meetings. We have provided our membership with
 online information regarding job openings within our chapter. We also use the communication
 opportunities supplied by the FSMA with the Constant Contact e-mails, our Chapter Web Page
 and Facebook. We are also lending a hand at the Winter Seminar and Meeting in Miami
- 19 Lakes.
- We also continued our sponsorship of providing refreshments to the Medical Assisting Schools
 in our Chapter for Medical Assistants Day.
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1 2	Date:	April 21,2023
3 4 5 6	To:	Linda Vitzhum, CMA (AAMA) FSMA Speaker of the General Assembly
7 8 9 10		Maria Weiglemann, CMA (AAMA) FSMA Vice Speaker of the General Assembly
11 12 13 14 15 16	From:	Deniece Jozefiak, CMA (AAMA) South West Chapter President
17 18 19 20	to all A meetir	outh West Chapter of Medical Assistants continues to hold zoom meetings open AAMA members. Speakers have helped from multi states as they attend the zoom ngs. The chapter has decided to keep Zoom meetings until further notice, due to amage to the entire chapter from Hurricane Ian.
21 22 22	The C	hapter Officers will remain the same for 20213-2024.
23 24 25	The cl	hapter continues to use Facebook as a way of contact.
26 27 28		Chapter President thanks Mary Lou Allison, CMA-C, AAMA for all her hard work ng out the e-blasts for our zoom meetings.
29 30 31 32		ce Jozefiak, CMA (AAMA) West Chapter President
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Florida Society of Medical Assistants, Inc.

1	Florida Society of Medical Assistants, Inc.
2 3 4	April 21, 2023
5 6 7	To: Linda Vitzthum, CMA (AAMA) Speaker of the General Assembly Maria Wiegelmann, CMA (AAMA) Vice Speaker of the General Assembly
, 8 9	RE: Treasure Coast Chapter General Assembly Report
10 11 12	From: Zooshan Plummer, CMA (AAMA) Chapter President Treasure Coast Chapter
13 14 15	The Treasure Coast Chapter of Medical Assistants consists of Martin, St Lucie, Indian River, and Okeechobee counties. The chapter continues to hold various events to its members.
16 17 18 19 20	This chapter presented continuing education consisted of 1.5 CEU presented by Dr Michael Colburn and Ashley Guerrero for the topic The inclusive Clinical setting: Sexual Orientation and Gender Identification via Zoom to all FSMA members followed by short officers meeting on January 26 th , 2023, at 7:00pm.
21 22 23 24 25	This chapter was expected to hold next education seminar and board meeting via Zoom and in-person to all FSMA members and students at Indian River State College on Thursday March 9 th at 6:30pm but unfortunately due to limited time chapter we had to cancel meeting with pending future date.
26 27 28 29	We are currently working on 2023-2024 educational topics. Most of these topics will be worth 1.0 AAMA CEUs. We have reached out to potential speakers and agencies for assistance in this area.
30 31 32	Our Chapter elections will take place in April and officer update will be discussed at the General Assembly.
33 34 35 36 37 38	In keeping with COVID 19 recommendations, business meetings for the chapter were conducted via ZOOM. It was decided by the board to continue to promote ZOOM CEU educational opportunities offered through the FSMA and AAMA websites and constant contact. TC Chapter Facebook page continues to be a valuable platform for communication. Discussion was held regarding future CEU meetings.
39 40 41 42	On behalf of the Treasure Coast Chapter, we would like to thank those who support our chapter during the year. We appreciate your time, support, understanding, mentorship, and guidance in our success. We look forward to your continued support and new opportunities.

- All correspondences received were answered in a timely manner. There were open communications between all parties.