FLORIDA SOCIETY OF MEDICAL ASSISTANTS

Affiliate of the American Association of Medical Assistants

DATE: November 4, 2017

TO: Judy Seymour, CMA (AAMA), President

Executive Council

FROM: Mary Lou Allison, CMA-C (AAMA)

Treasurer

RE: Fall Meeting Report

All financial data is in order. The FSMA bank accounts are at Bank of America, bank statements have been digitally saved.

All banking is done online. Intuit has sold Quicken and now it is useless. I have stopped migrating banking information to the software as everything is on the BOA Online Banking site.

The FSMA President has always been provided with the Bank Login information.